

ACE SOFTWARE EXPORTS LTD.

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

Ref: acesoftware/BSE/ clause35/shareholdingpattern/Dec 2012
Ase1\2012-13\033

January, 21 2013

To,
The Department of Corporate Services,
The Bombay stock Exchange Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

ATTN:- The Department of Corporate Services

Sub.:- Submission of shareholding pattern as on 31st December, 2012
Ref:- ACE SOFTWARE EXPORTS LIMITED (Script Code No. 531525)

Dear Sir,

With reference to the above subject, we are enclosing herewith the Shareholding pattern for the quarter ended on 31st December, 2012.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, ACE SOFTWARE EXPORTS LIMITED,


(VIKRAM SANGHANI)
Jt. Managing Director



Encl : As above

Introductory sub-table (I)(a)

Name of the Company : ACE SOFTWARE EXPORTS LIMITED

Scrip Code, Name of the scrip, class of security : 531525

Quarter ended : 31st DECEMBER 2012

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|---------------------------------------|--|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | 0 | | |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - E | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4680000 Share of Rs. 10/- each | 0 | 0 |

4/12



Statement Showing Shareholding Pattern : Ace Software Exports Ltd.

| | | Table (I)(a) | | | As on 31st DECEMBER, 2012 | | | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| (I) | (II) | (III) | (IV) | (V) | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | (B) | (C) | (D) | (E) | (F) | (G) | (H) | (IX) = (H)/(D)*100 |
| 1 | Shareholding of Promoter and Promoter | | | | | | | |
| | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 24 | 2901905 | 2901905 | 62.01 | 62.01 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 24 | 2901905 | 2901905 | 62.01 | 62.01 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | | | | 0.00 |
| d-ii | | | | | | | | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 24 | 2901905 | 2901905 | 62.01 | 62.01 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | Foreign Nationals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-ii) | Non Resident Indians (Repat) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Non Resident Indians (Non Repat) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 60 | 56071 | 49971 | 1.198 | 1.198 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3412 | 1277959 | 889552 | 27.307 | 27.31 | | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 | 13 | 411670 | 387670 | 8.796 | 8.796 | | 0.00 |
| (c) | Any Other (specify) | | | | | | | 0.00 |
| (c-i) | Clearing Members | 8 | 4866 | 4866 | 0.104 | 0.10 | | 0.00 |
| (c-ii) | Foreign Nationals | | | | | | | |
| | Non Resident Indians (Repat) | 32 | 22998 | 3598 | 0.49 | 0.49 | | 0.00 |
| | Non Resident Indians (Non Repat) | 7 | 4531 | 4531 | 0.10 | 0.10 | | 0.00 |
| | Sub-Total (B)(2) | 3532 | 1778095 | 1340188 | 37.993 | 37.99 | | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3532 | 1778095 | 1340188 | 37.99 | 37.99 | | 0.00 |
| | TOTAL (A)+(B) | 3556 | 4680000 | 4242093 | 100.00 | 100.00 | | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 3556 | 4680000 | 4242093 | 100.00 | 100.00 | 0 | 0.00 |



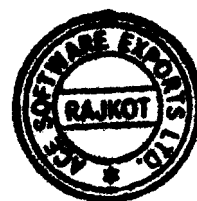
| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
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| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|--|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| (As on 31st DECEMBER, 2012) | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Vikram Bhupat Sanghani Sanjay Harilal Dhamsania | 9412 | 0.20 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 2 | Sanjay Harilal Dhamsania & Madhavi Sanjay Dhamsania | 580978 | 12.41 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 3 | Vikram B Sanghani | 543773 | 11.62 | | | | | | | | |
| 4 | Jay Bhupat Sanghani & Vikram B Sanghani, Bhupat C Sanghani | 318049 | 6.80 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 5 | Harilal Thakershi Dhamsania & Jamkunverben H Dhamsania | 225475 | 4.82 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 6 | Bhupat C Sanghani & Jay B Sanghani & Vikram B Sanghani | 210031 | 4.49 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 7 | Jamkunverben Harilal Dhamsania Harilal Thakershi Dhamsania | 180375 | 3.85 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 8 | Sanjay Harilal Dhamsania (HUF) | 130600 | 2.79 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 9 | Harilal Thakershi Dhamsania (HUF) | 88400 | 1.89 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 10 | Vikram B Sanghani (HUF) | 83700 | 1.79 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 11 | Pushpaben J Kalaria | 60000 | 1.28 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 12 | Harsha Rahul Kalaria | 60000 | 1.28 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 13 | Khyati Shunak Kalaria | 60000 | 1.28 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 14 | Jayantibhai B. Kalaria (HUF) | 50000 | 1.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 15 | Bina V Sanghani | 32600 | 0.70 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 16 | Jayantibhai B. Kalaria | 30000 | 0.64 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 17 | Sohel Vikrambhai Sanghani & Vikrambhai Bhupatbhai Sanghani | 30000 | 0.64 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 18 | Dev Viraambhai Sanghani & Vikrambhai Bhupatbhai Sanghani | 30000 | 0.64 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 19 | Rahul Jayantibhai Kalaria | 68656 | 1.47 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 20 | Rahul J Kalaria (HUF) | 20000 | 0.43 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 21 | Shaunak Jayantibhai Kalaria(HUF) | 20000 | 0.43 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 22 | Shaunak Jayantibhai Kalaria | 63756 | 1.36 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 23 | Samishaben Ajaykumar Patel | 3100 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| 24 | Madhavi Sanjay Dhamsania | 3000 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | |
| TOTAL | | 2901905 | 62.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



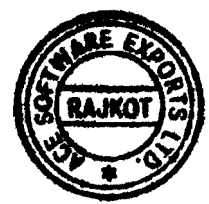
| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| (As on 31st DECEMBER, 2012) | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Pushpa Dinkerbhai Naik | 125308 | 2.68 | 0 | 0 | 0 | 0 | 0 |
| | | | | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 125308 | 2.68 | 0 | 0 | 0 | 0 | 0 |

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| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|--|-------------------------|---|----------------------------|--|--|---|---|
| (As on 31st DECEMBER, 2012) | | | | | | | | |
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| NOT APPLICABLE | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

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| (I)(d) Statement showing details of locked-in shares | | (As on 31st DECEMBER, 2012) |
|--|-------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares |
| | | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
| TOTAL | | 0 |
| NOT APPLICABLE | | 0 |

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| (II)(a) Statement showing details of Depository Receipts (DRs) | | | |
|--|---|---------------------------|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs |
| NOT APPLICABLE | | | |
| TOTAL | | 0 | 0 |

(As on 31st DECEMBER, 2012)
 Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)



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| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | |
|--|-----------------------|---|---|---|
| | | | | |
| (As on 31st DECEMBER, 2012) | | | | |
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| TOTAL | | NOT APPLICABLE | 0 | 0 |
| | | | | |
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